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免责声明

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676

7 8

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988

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86

	756	756	756	
	16,252,454	21,236,989	22,851,765	7.6%
	13,873,827	17,933,430	19,101,719	6.5%
1	4,275,294	6,351,698	6,260,348	-1.4%
	2,378,627	3,303,559	3,750,046	13.5%
	2,326,029	2,913,425	3,539,173	21.5%
4	26.0%	54.1%	55.5%	1.4%

	5,803,000	9,371,000	12,120,000	29.3%
	4,080,514	6,191,763	6,591,043	6.4%
5	883,127	1,885,885	1,899,340	0.7%
	22%	30%	29%	-1.0%
	550,460	751,315	792,258	5.5%
	13%	13%	13%	0.0%

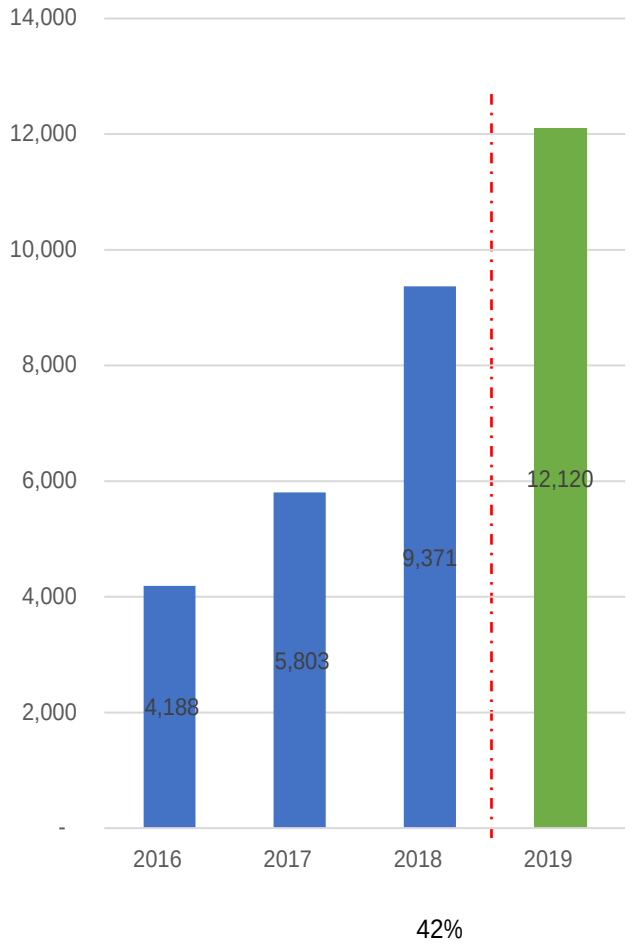
™ 121 122 29.3%
68%

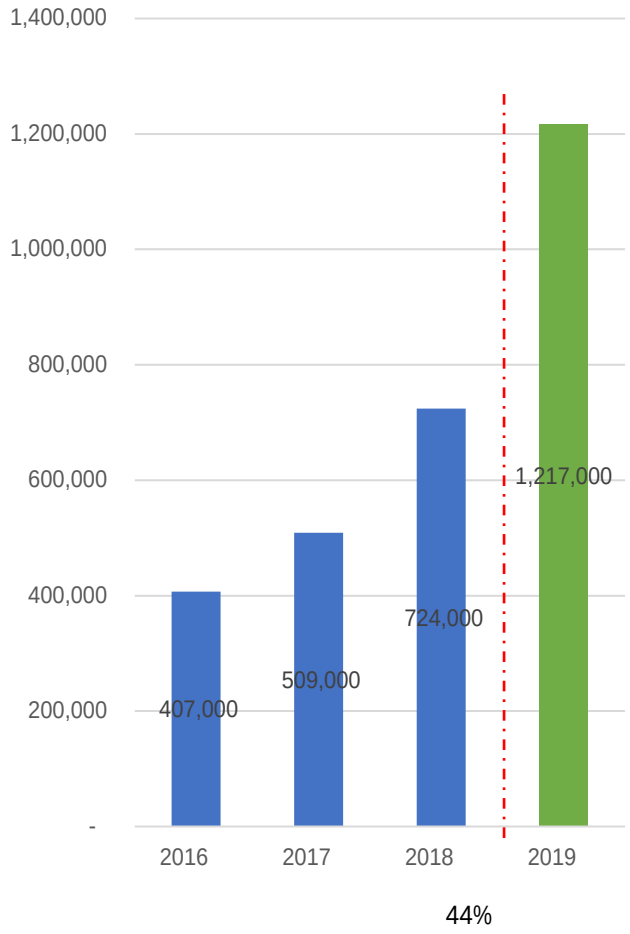
™ 19 1%

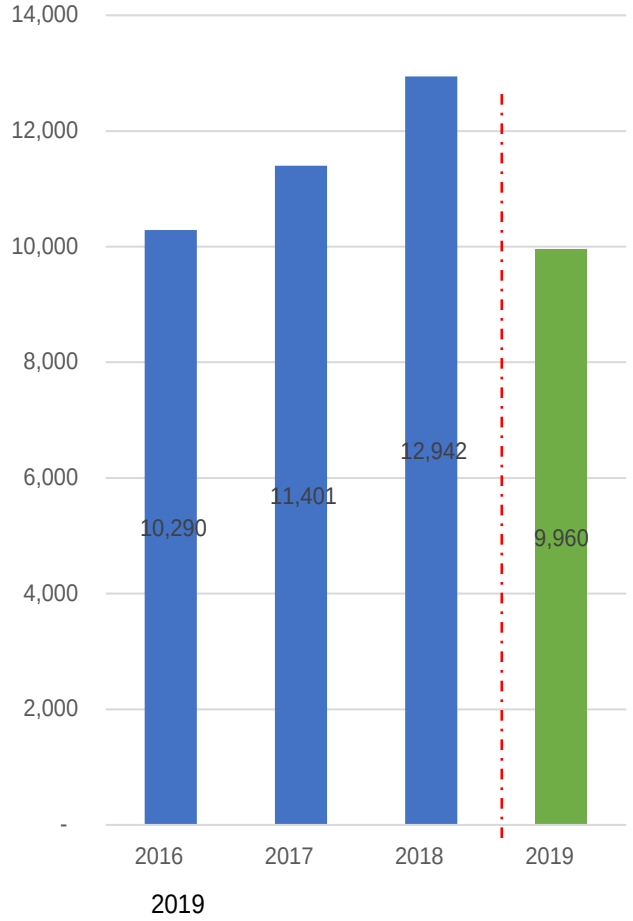
™ 29% 0.7%

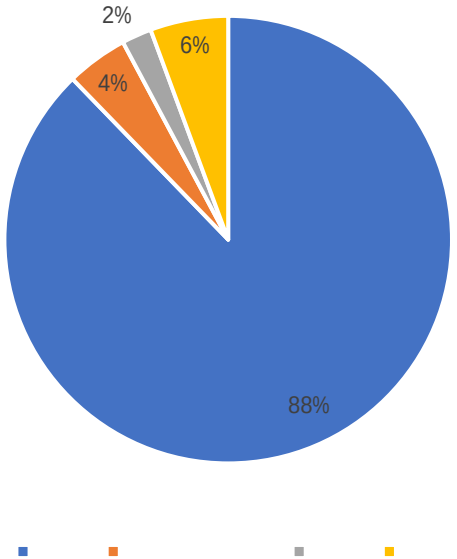
™ 8 5.5%

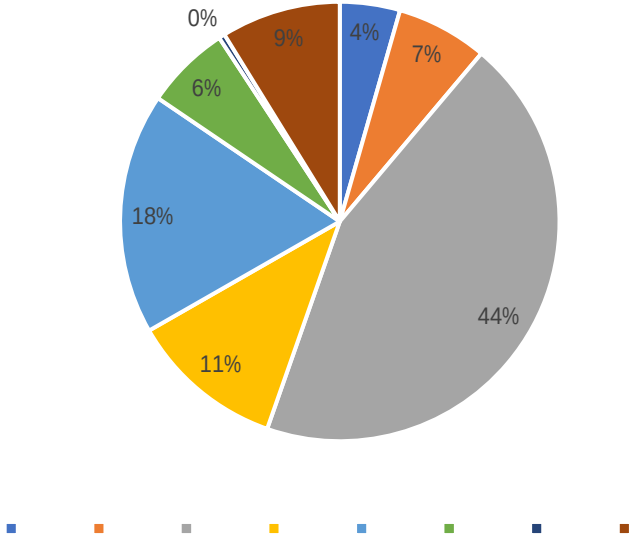
1. = +
2. = +
3. = -
4. = / +)*100%
5. = -

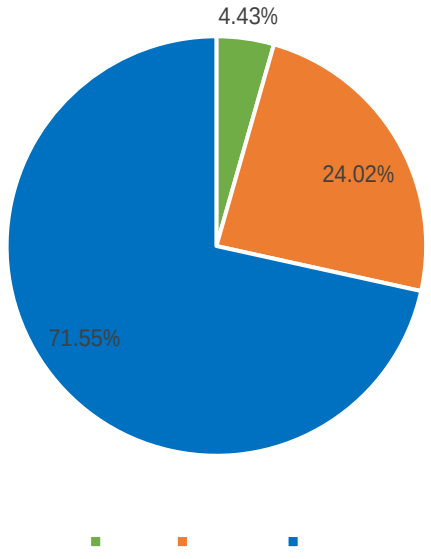

14,000
12,000
10,000
8,000
6,000
4,000
2,000
-
4,188
5,803
9,371
12,120
2016
2017
2018
2019
42%


1,400,000
1,200,000
1,000,000
800,000
600,000
400,000
200,000
-
407,000
509,000
724,000
1,217,000
2016
2017
2018
2019
44%


14,000
12,000
10,000
8,000
6,000
4,000
2,000
-
10,290
11,401
12,942
9,960
2016
2017
2018
2019
2019





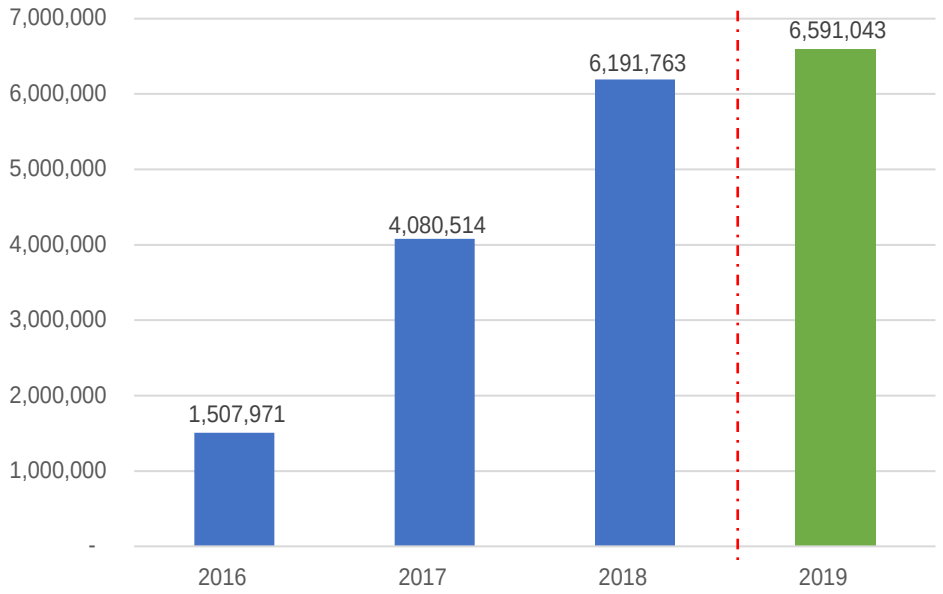


.
2019.05

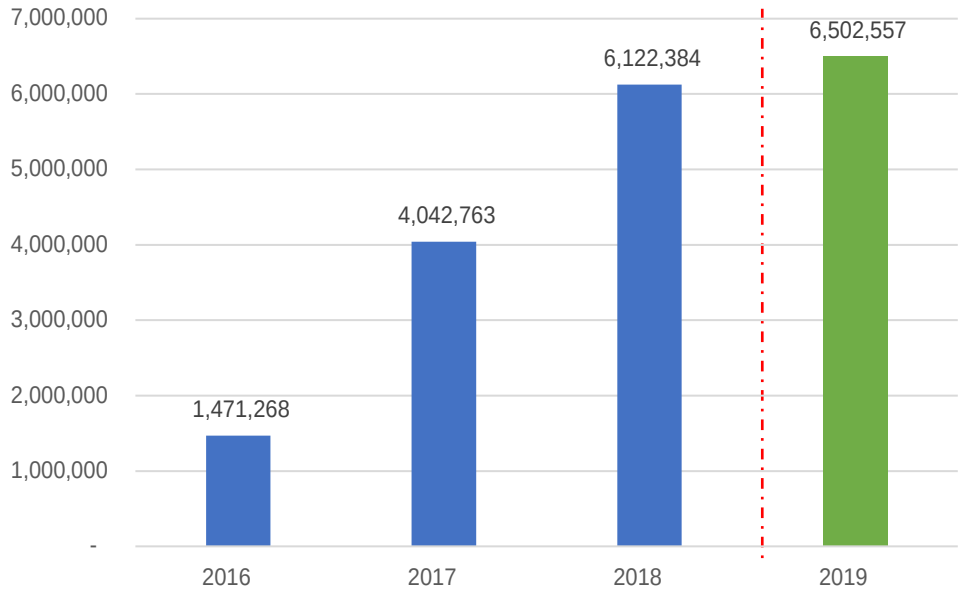
近2800万 m²

项目组合建筑面积

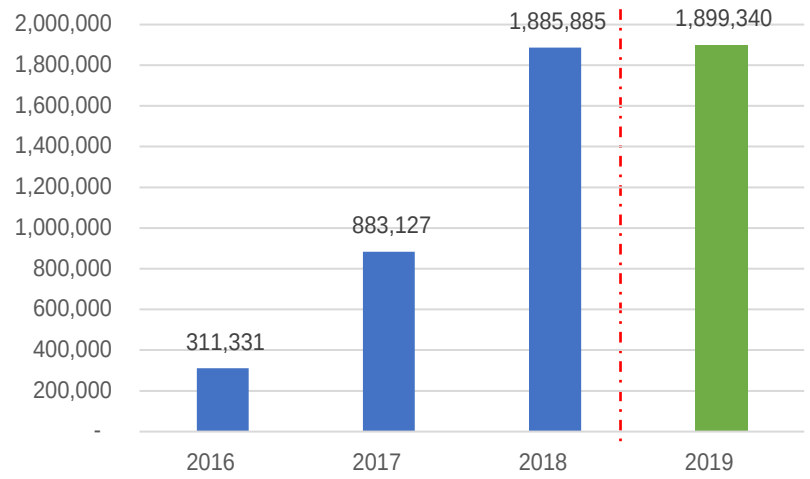
丰富的土地储备 (截至31/12/2019)

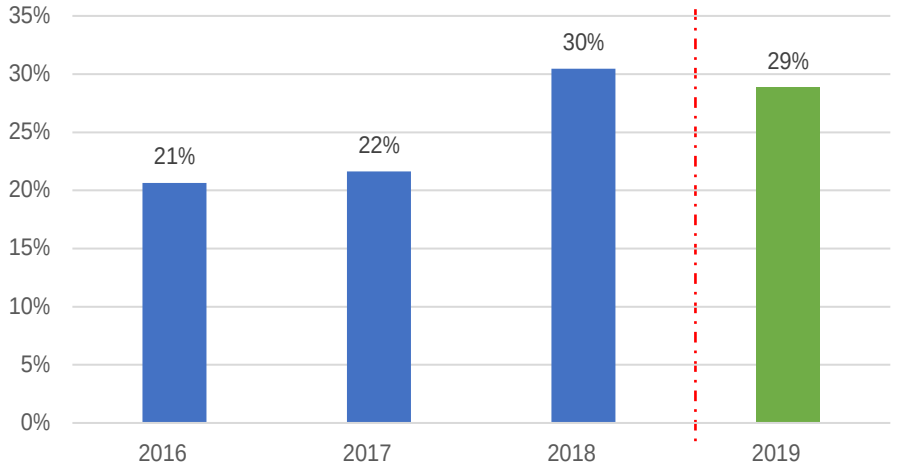


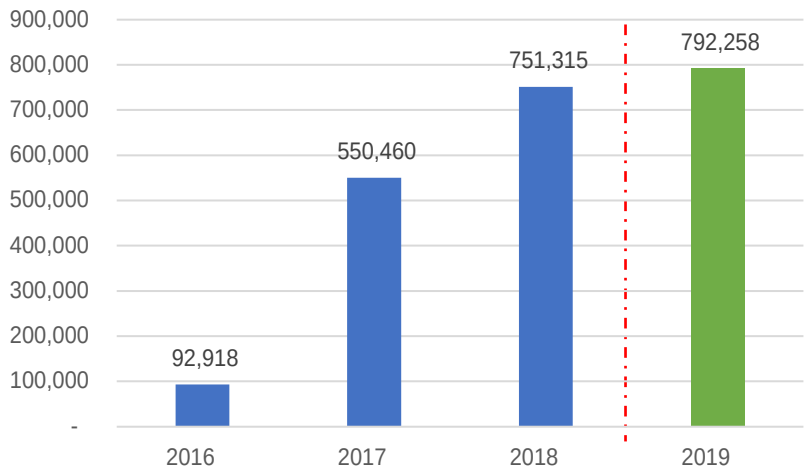
1. 2019 66 64%
2. 2019 12 31 690
   357
3. 357 183
   174 2020 2022

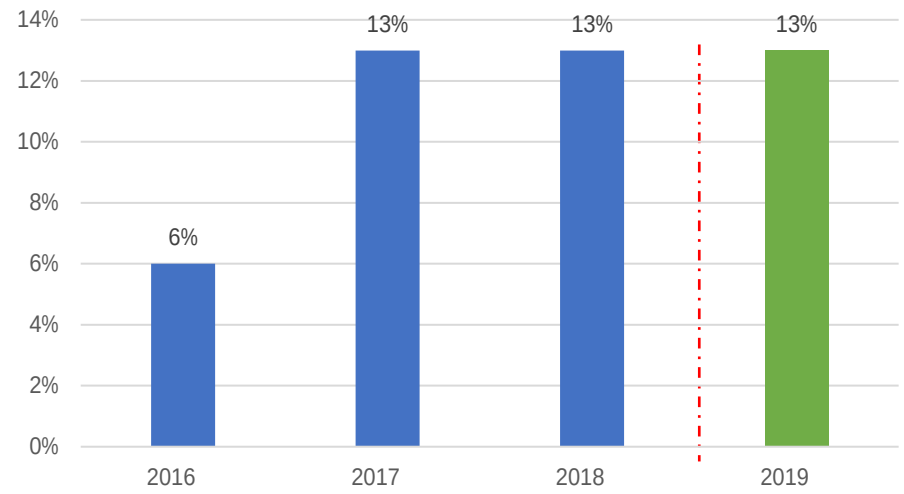


1. 2019 65
   64%
2. 2019 12 31
   333 433

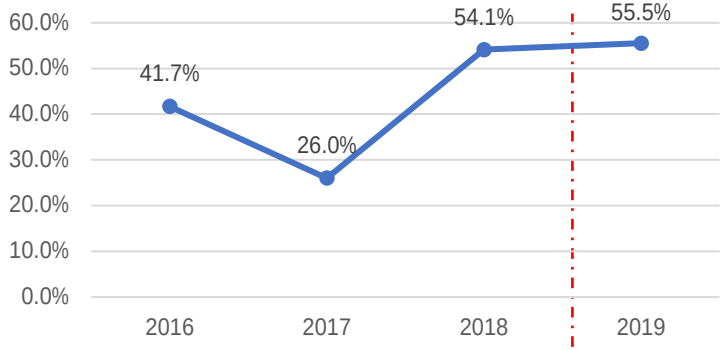

2,000,000
1,800,000
1,600,000
1,400,000
1,200,000
1,000,000
800,000
600,000
400,000
200,000
-
311,331
883,127
1,885,885
1,899,340
2016
2017
2018
2019


35%
30%
25%
20%
15%
10%
5%
0%
21%
22%
30%
29%
2016
2017
2018
2019

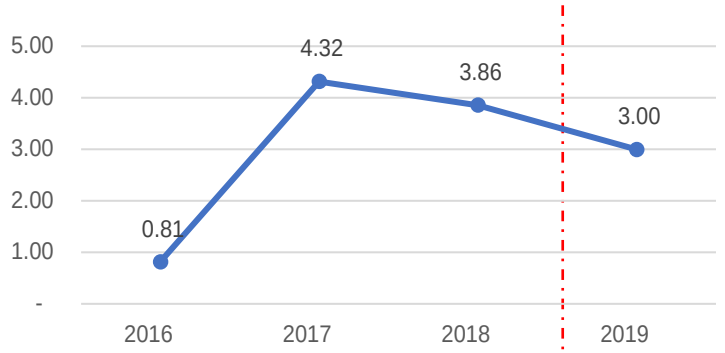

900,000
800,000
700,000
600,000
500,000
400,000
300,000
200,000
100,000
-
92,918
550,460
751,315
792,258
2016
2017
2018
2019


14%
12%
10%
8%
6%
4%
2%
0%
6%
13%
13%
13%
2016
2017
2018
2019

1 1



2 2/



2019

2019

8

7

248

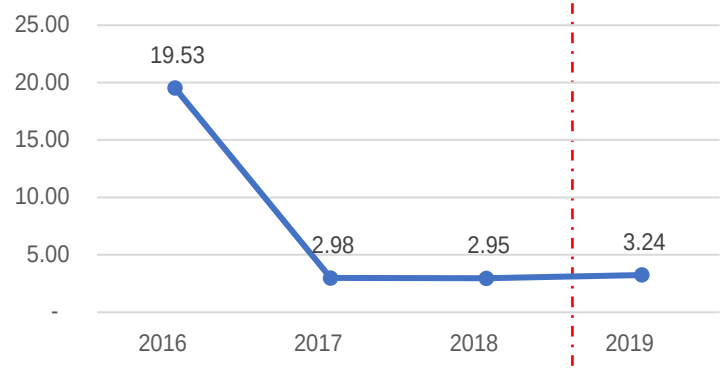
2018 67%

30

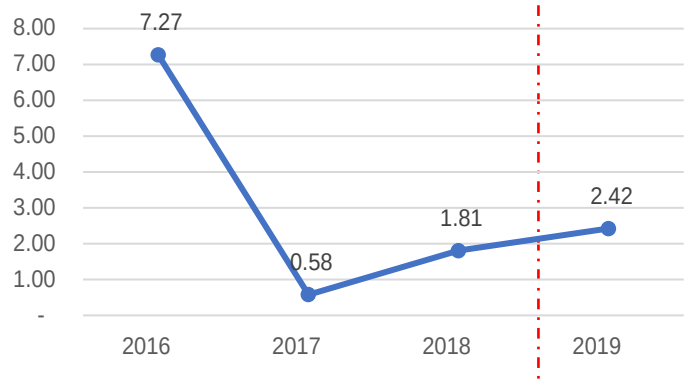
1344

16

3 3/ 2



4 4/ 2

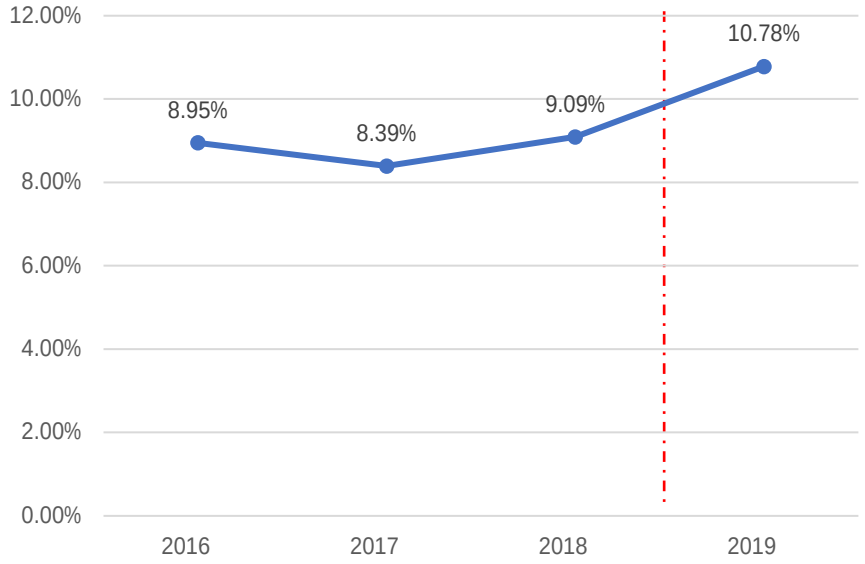


1. = / + *100%

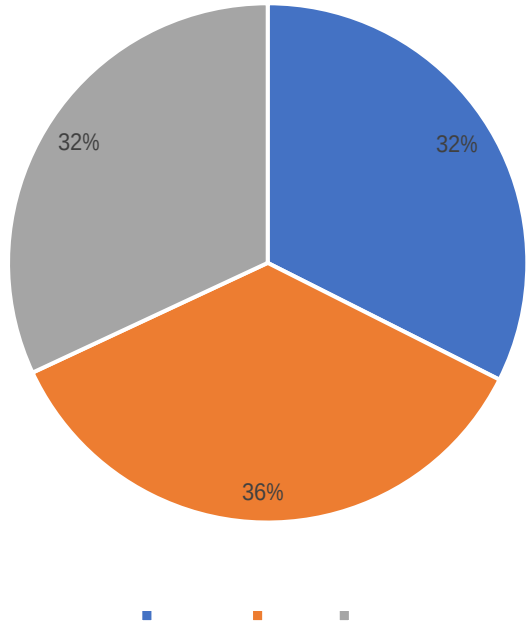
2. EBITDA= , , ,

3. = +

4. = - -


12.00%
10.00%
8.00%
6.00%
4.00%
2.00%
0.00%
8.95%
8.39%
9.09%
10.78%
2016
2017
2018
2019

1.69%


32%
32%
36%

			"!!	9,900	100%	528
		!!	"!!	10,400	100%	536
				17,300	100%	444
			"!!	1,500	100%	55
			"!!	600	100%	125
				248,800	100%	1,297
				50,000	100%	527
				338,500		**3,512**

1

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DžO¡ Ø H*•U‰ þ 2 $ à+ j #!5EUŠU• Š ->ô Q ! Y"Ö !(àG "q úMþK™ £='U• 1/c • …7² •U• ƒEP
L, ¤4¾ -*O"kE 9U vU• j þ 29UEP Z • "

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£1£ "M©, w4 WF 6 } ¾#! c ú ¯ T Z HBX þ 2 $ à 2 jU• X þ 2 $ à ¤ Z W(ß ³ EO õ å ;U•Kö
O X ¯ 2 j+´ J ¤5E5HU• þ 2 $ àM©, M´@Ñ 6E@ •E •9m ` f8ç O "

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JFý*O"kF} ‡ = Ñ0y × ñ'© WU• j ¤D« ê Ë 0 ZE2 8 K J ! u • !*O"k+´5ŠKö `U• … H*•2WBd - æ
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TM 6

755 7

555

TM

6555

TM 78

广州天誉半岛 /Skyfame Peninsula, Guangzhou

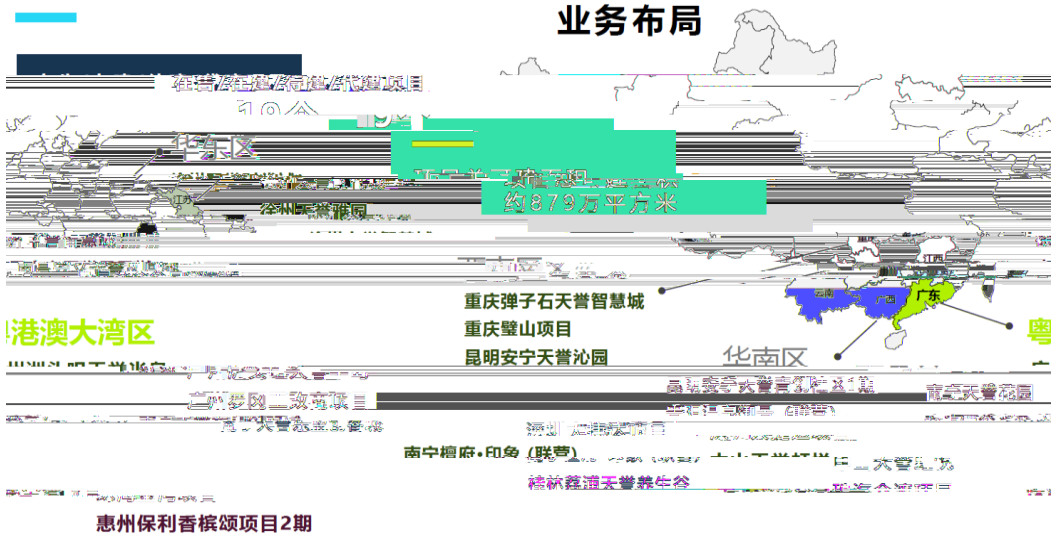
位于广州市海珠区洲头咀，地处羊城八景之一的白鹅潭景色江边，西北为珠江一河汇三江之处，隔河有沙面岛、西关和白天鹅宾馆，为广州市目前在售中的唯一全江景面积最大的超高层豪宅。

660

61

819

1326



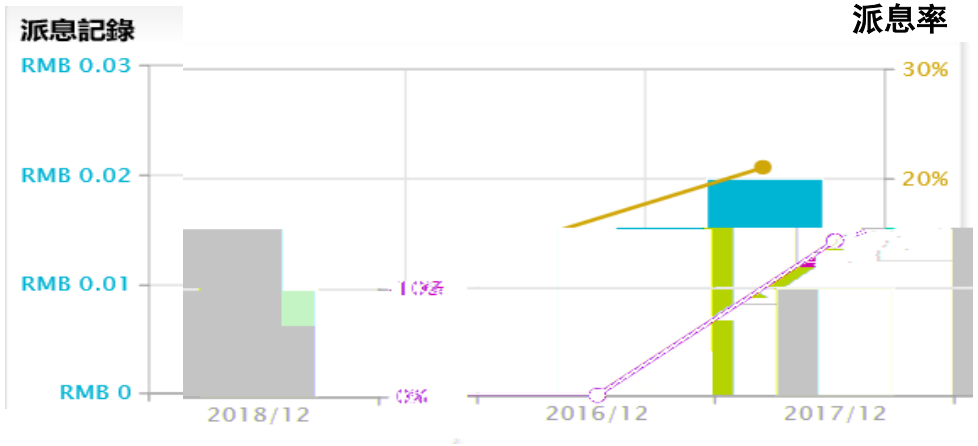
	5,751,983,221	72.4%
	2,192,338,916	27.6%
	99 877 68	**655 55**

™ 1993

™ 2016 6 6 2019 12 31

60.66% 72.4%

5ÿ^Ð8-s k"÷<=/n/Ä ´



5ÿ17-s 96 Pò Éo E÷:Óp!/QD &-ñ‘@O V $&‰0RãžzCæñ"6tüßevt*:ŠÒàOÀ Eƒ ñMæWªOÑdWK3 æð ýüÐÂBÍd=•möSãJåëÒ ¥ÏMÎBÁÞ®_õí

™2017 v 11 Ã k ¸ [t ¹ µo¨ MSCI ¢:e ¢ 4 º 6 ƒo©

™2018 v 3 Ã k ¸ [t ¹ µo¨ & ž EPRA/NAREIT ¶ ñ • ½ ð ª D a «

6 ƒo©

™2018 v 9 Ã k ¸ [t ¹ µo¨ É ÿ ” * 4 º 6 ƒo©

™2019 v 5 Ã k ¸ [B À " Q Ã G ” Ô ` 5ÿ^Ð $ 5ÿ5ÿÐ